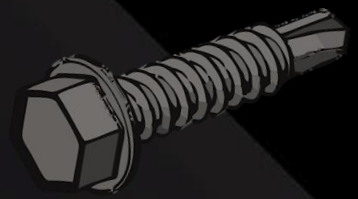
SHEH KAI®

Stock No.: 2063

2026 Corporate Investor Conference

Shehkai Precision Co., Ltd.

Presenter : Andy Lin
Roger Zheng



Investor Relations Contacter : Vice President Roger Zheng
TEL : 07-6225669 #402 E-mail : roger@shehkai.com.tw

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Disclaimer

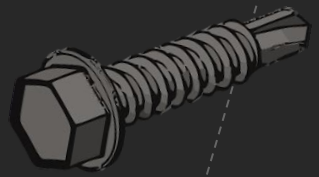
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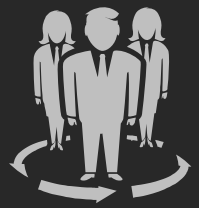
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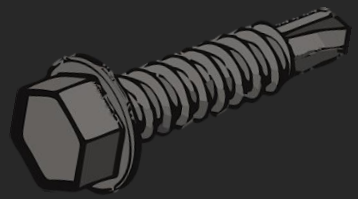
4 Future

SHEH KAI®



Company

- Introduciton
- Locations



1 Company

SHEH KAI®

Introduction



- Paidin.Capital.NT dollars: NT$ 481,014,530
- **Main product :** Bi-metal screw、Bi-metal concrete screw anchor、Concrete screw anchor、Hammer drill bit、Wire
- **Establishment** : Apr. 1992 (OTC-listed in Sep. 2010 **)**
- **Main Operation :** 岡山區本洲工業區本工一路 1 號
- **Three main product groups :**

  Bi-metal screw(Bi-metal screw、Bi-metal / Carbon steel concrete screw anchor)

  Wire (Stainless steel wire)

  Drill bit (Concrete hammer drill bit)
- **Amount of emplayee** : 282 (to Jun.30th.2026)

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Locations

Bi-metal screw



Gangshan

Bi-metal screw . Bi-metal/carbon steel concrete screw anchor

Wire



Luchu

Stainless steel wire

Drillbit



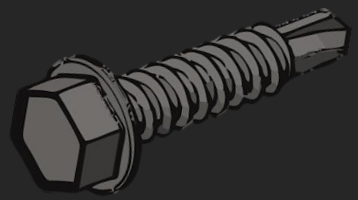
Tsunan

Conrete hammer drill bit

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Product and advantage

- Core technology
- Core strength
- Certificate
- Product category
- Product application



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Core technology

Welding	Base material penetration、installation	Sharp point variation
Partial heat treatment	Special heat treatment	Dual heat treatment

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Core strength

Core strength of bi-metal screw



Core strength of bi-metal concrete screw anchor



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Certificate

- Concrete screw anchor product awarded Taiwan Excellence Award in 2017
- Concrete screw anchor acquired ETA and CE by DIBt – An important threshold to EU market
- Concrete screw anchor acquired ICC-ES in 2022- An important threshold to US Public Construction
- Bi-metal screw product acquired ETA in 2024.
- Australian construction regulation **AS5216** recognizes **ETA and ICC.**
- Public construction in mainland China asks for ICC-ES or ETA.

TAIWAN EXCELLENCE 2017

DIBt

ETA

CE

ETA-21/05/45
ETA-15/0815 option1
M8/M10/M12
ETA-16/0067 part 6/M6

ICC ES® ESR-4376

2 Product and advantage

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Category

Bi-metal screw



Bi-metal concrete screw anchor



Carbon steel concreter screw anchor



Tool accessaries



Stainless steel wire



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Application

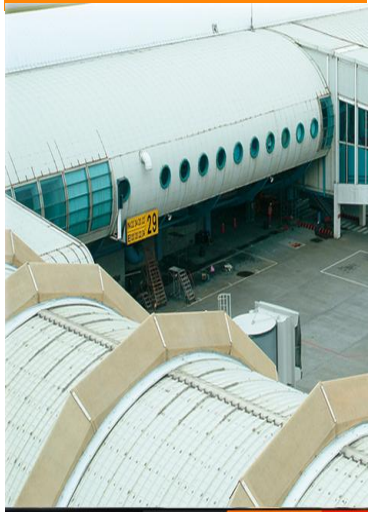
Bi-metal screw



Bi-metal concrete screw anchor



Carbon steel concrete screw ancchor



Bi-metal sharp point screw



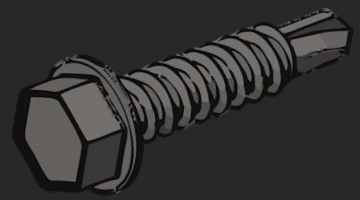
Stainless steel wire



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Performance

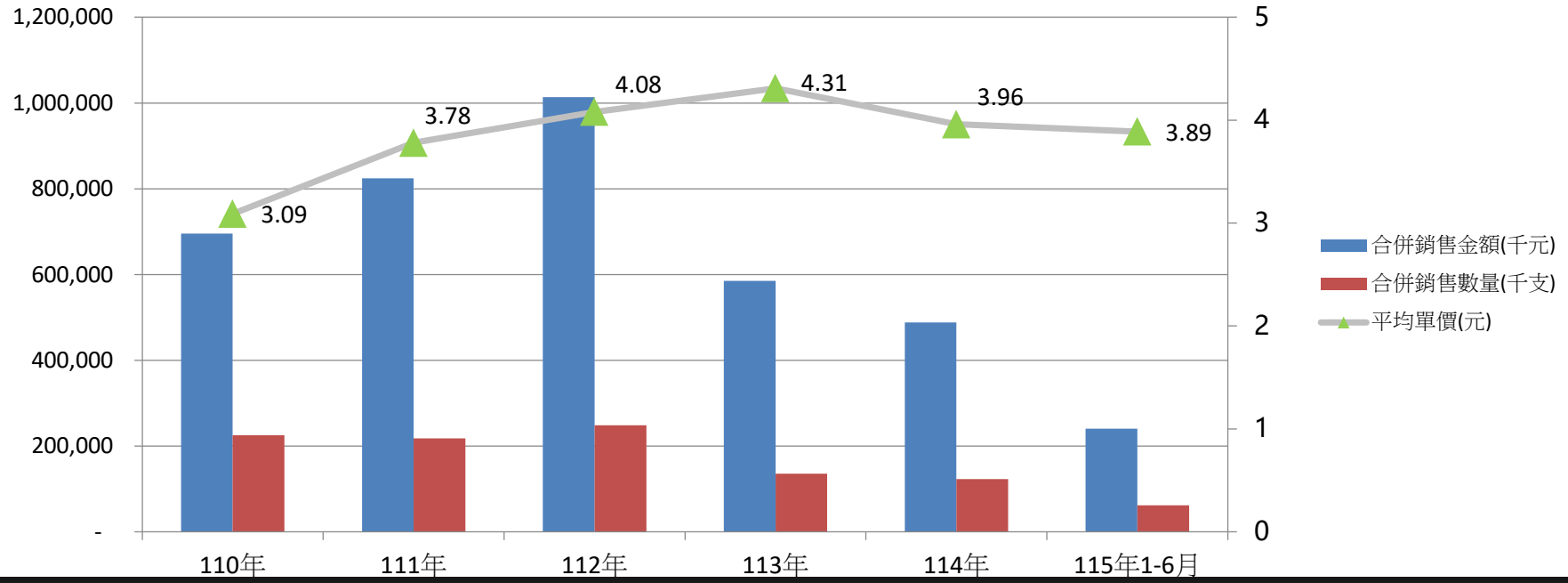
- Sales
- Margin
- Conclusion



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Sales of bi-metal Screw

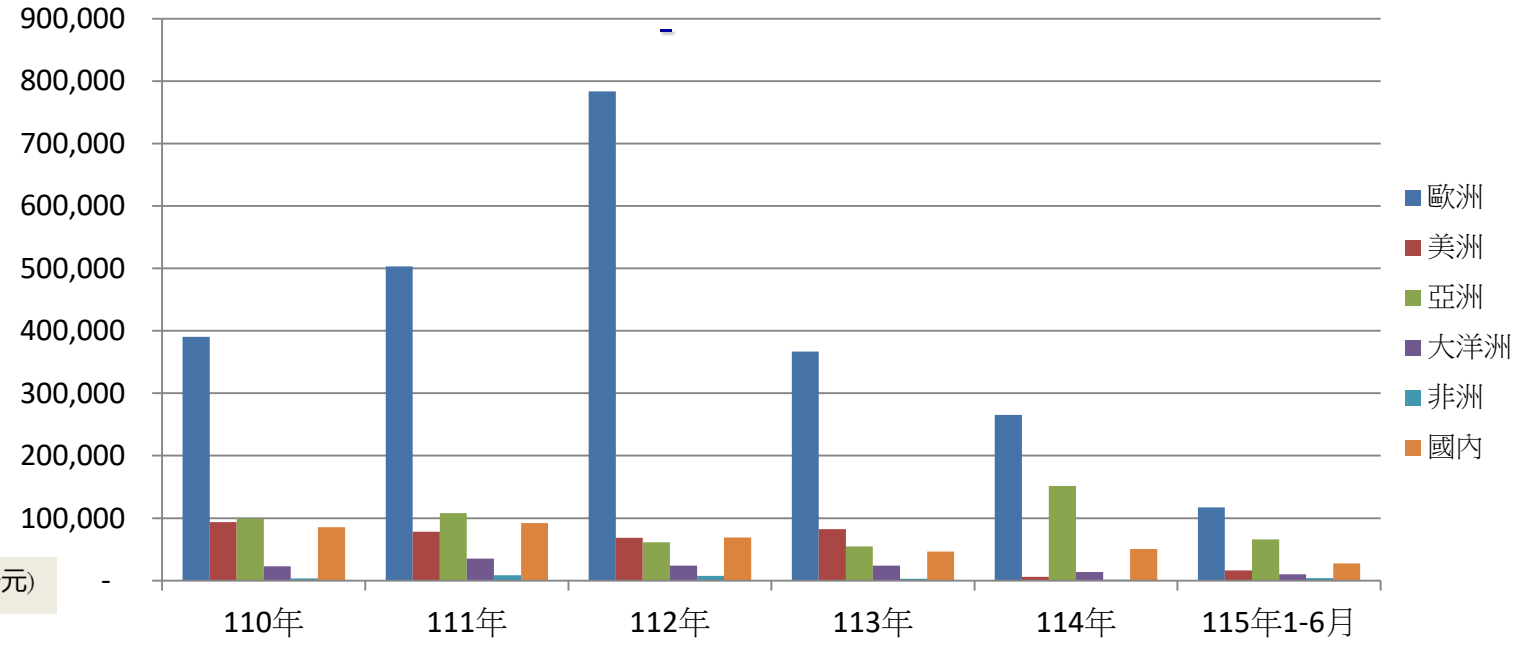
Sales amount and quantity for the last five years and first half of 2026



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Sales of bi-metal Screw

Sales amount of every region for the last five years and first half of 2026

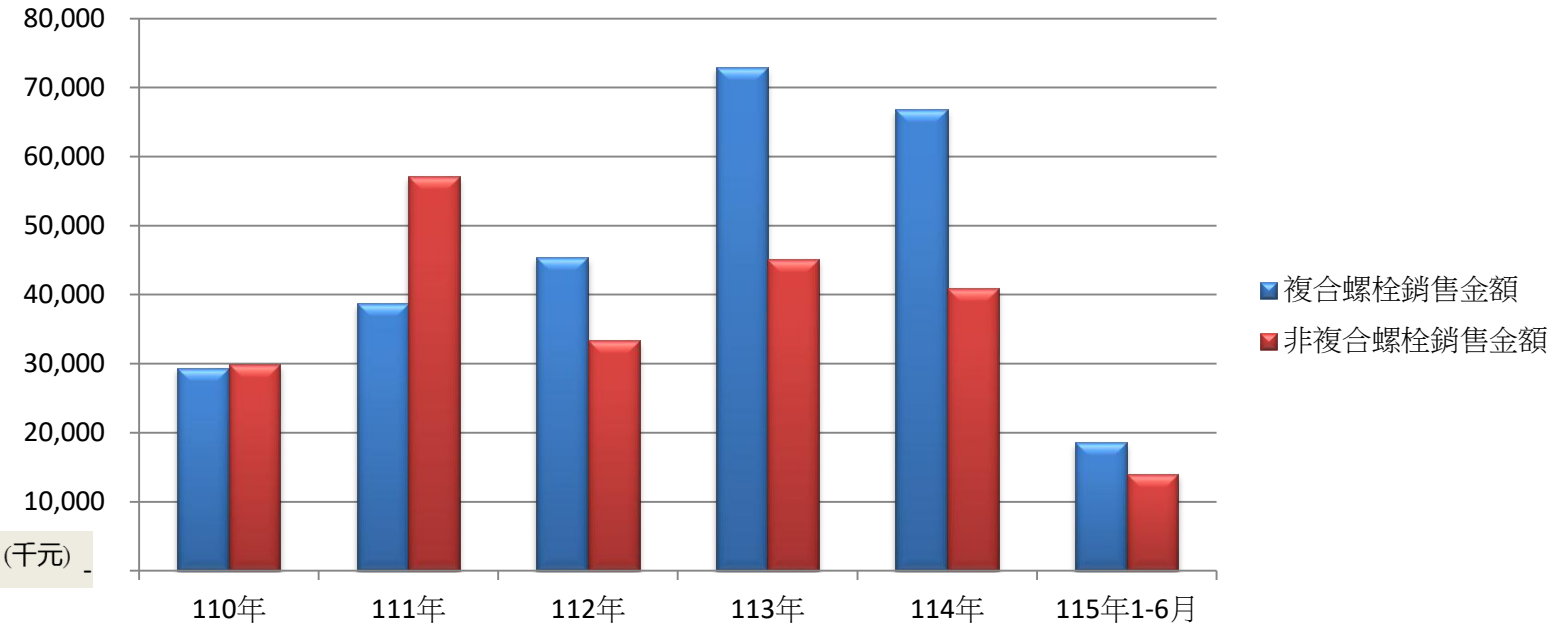


・銷售金額 (千元)

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Sales of concrete screw

Sales amount for the last five years and first half of 2026

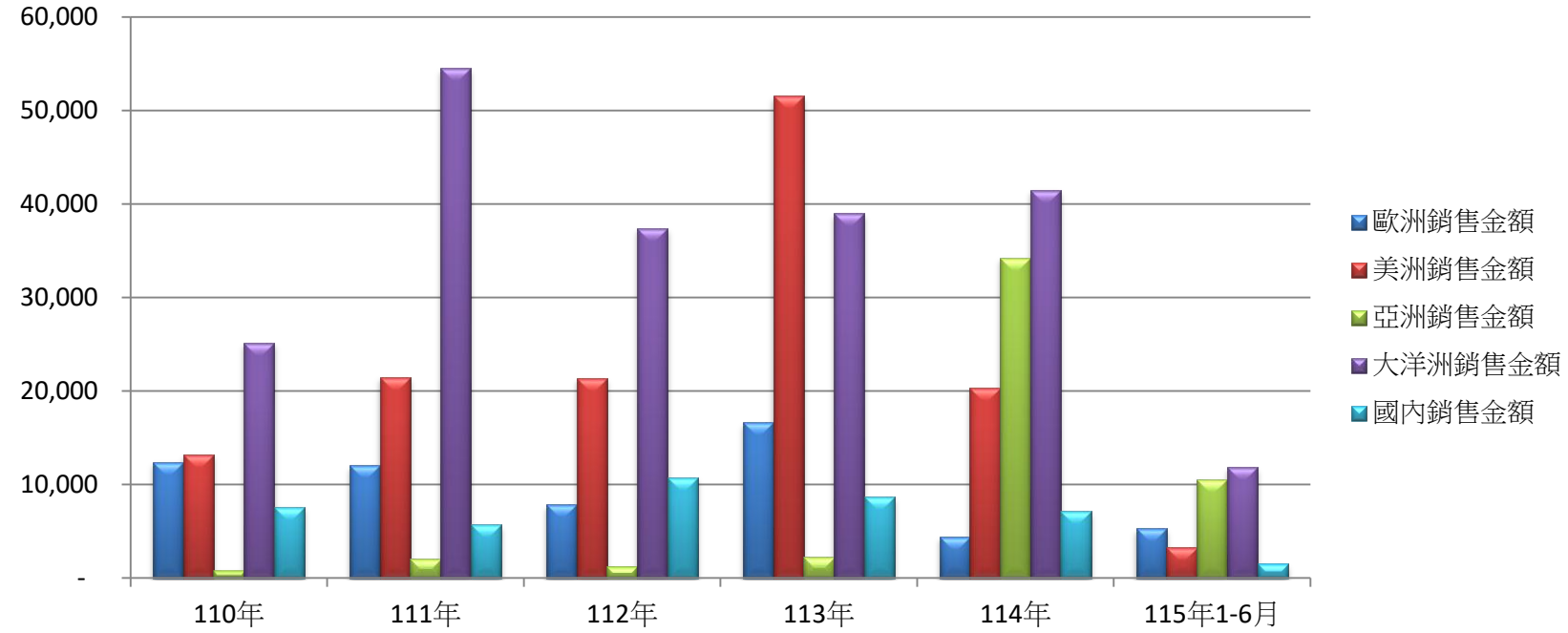


・銷售金額 (千元)

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Sales of concrete screw anchor

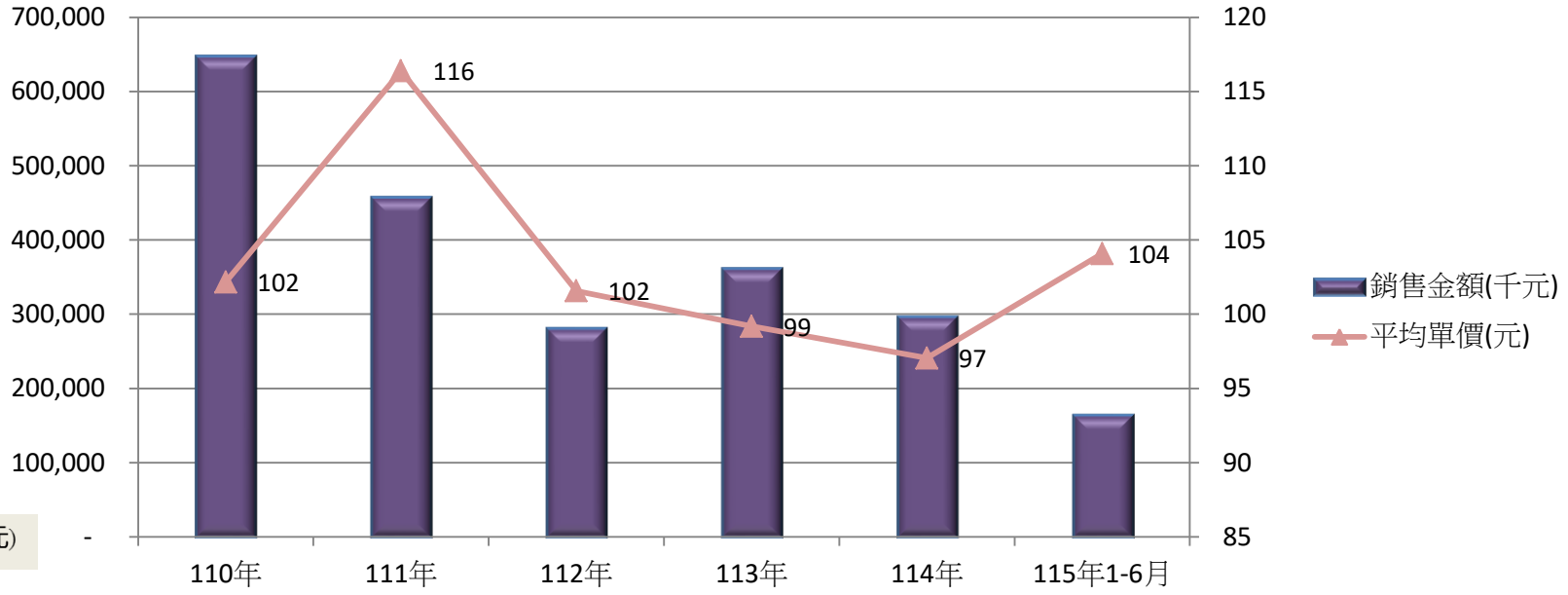
Sales amount of every region for the last five years and first half of 2026



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Sales of stainless steel wire

Sales amount for the last five years and first half of 2026

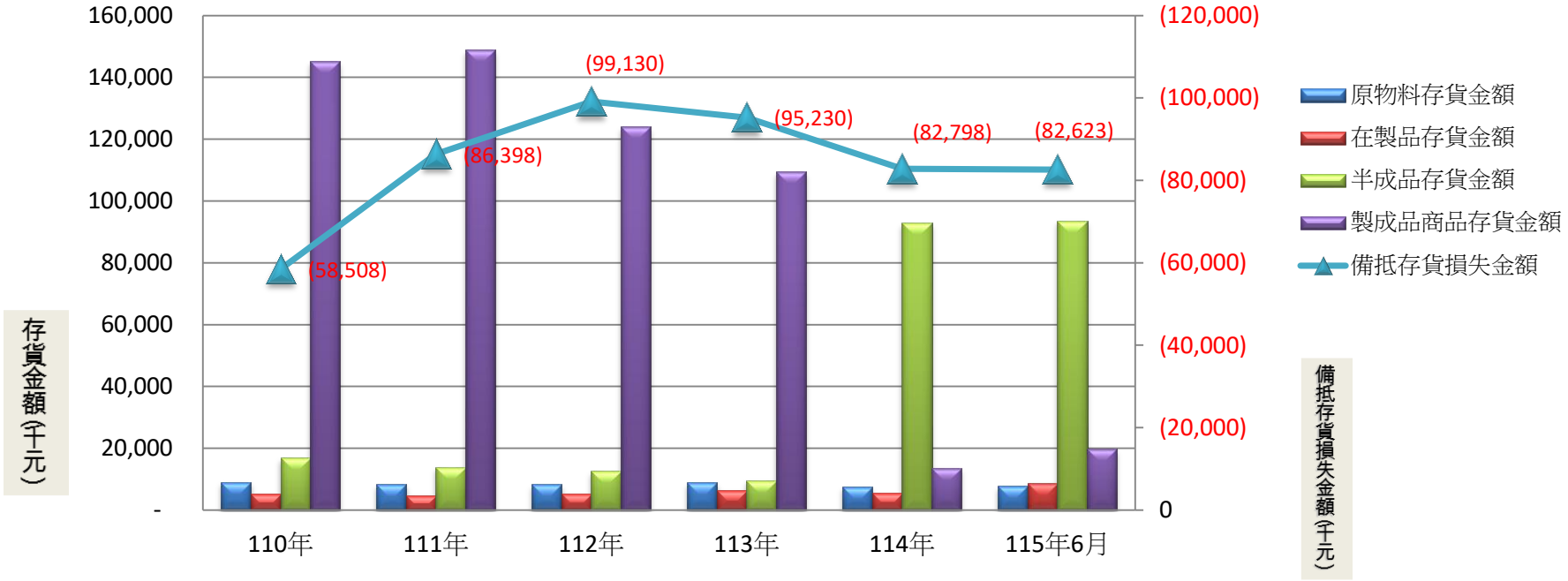


・銷售金額 (千元)

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Inventory balance of hammer drill

2021 -2025 up until Jun. 2026/Inventory balance



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Profitablity

2023- 2025 and first half of 2026 /Profitability

單位：新台幣仟元

項目 \ Year	2023	2024	2025	Fisrt half of 2026
Screw Business Turnover	1,102,845 (77%)	714,791 (64%)	624,243(64%)	279,222(61%)
Wire Business Turnover	325,769 (23%)	407,783 (36%)	351,255(36%)	180,514(39%)
Total Turnover	1,428,614	1,122,574	975,498	459,736
Gross Profit	453,701	246,563	165,803	94,347
Net Profit	307,459	118,694	36,371	27,473
Net Profit for the period	245,494	95,950	82,597	40,905
EPS (元)	4.95	1.93	1.72	0.85
Gross Profit Margin(%)	31.76%	21.96%	15.00%	20.52%

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Conclusion

Operation of first half of 2026

- Main reasons for the slight decrease in revenue but increase in profit in the first half of the year. :

  (1) 8% of reduction for the same period of sales of bi-metal screw product group and wire group 7%

  (2) The screw business adjusted its pricing strategy to improve gross profit margin, resulting in an increase of nearly 5 percentage points compared with the same period last year. Main cause for the slow-down :

- Main reasons for the decline in revenue from the screw business

  (1) Demand in European market remain low except for UK

  (2) Intense competition among international peers requires a shift toward higher-value-added products to differentiate from competitors, although this may result in lower sales volume.

- Revenue from bolt products decreased in the first half compared with the same period last year, mainly because the bolts are undergoing a design modification, with shipments expected to gradually resume in the third quarter. Another factor is that the advanced certification for the bolt products is expected to be obtained by the end of the year. Before the certification is secured, customers have remained relatively cautious about placing orders.

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Conclusion

Operation of first half of 2026

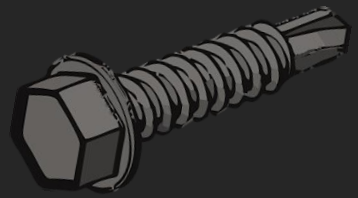
- The change in the geographical sales mix of screw and bolt products was mainly due to a change in the ordering pattern of a U.S. customer, which resulted in a significant decline in sales in the Americas.
- Revenue from the **wire drawing business** increased slightly. Export sales grew significantly, while domestic sales declined due to weaker market demand.
- Gross profit margins improved in both the **screw business and the wire drawing business**, bringing the overall gross profit margin up to **20.5%**. The improvement was mainly attributable to adjustments in pricing strategies and a reduction in orders with low profit margins.
- Revenue from the **drill bit business** decreased compared with the same period last year. However, through the consolidation of production resources, which lowered manufacturing costs, the discontinuation of products with higher losses, and price increases, the business segment has now reached **break-even**.
- Starting from the **third quarter of 2026**, shipments of the redesigned bolt products will gradually commence. In addition, advanced certification for the existing bolt products is expected to be obtained by the end of the year. These developments are expected to support growth in both orders and sales of bolt products going forward.

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Future

- Future



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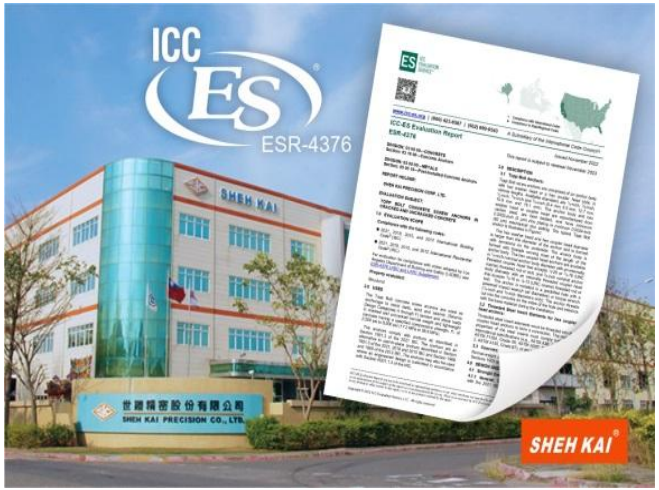
Future

Bi-metal screw ETA

1. Cooperation with high-end brand avoiding price competition
2. Demand for European market is still weak; demand rebound after Russia-Ukraine war
3. The U.S. and U.K. markets remain strong, while Australia and Europe are gradually recovering.

Concrete screw anchor

1. ETA and ICC products grow steadily.
2. New ETA version would greatly enhance product advantage. It is expected to be enquired by end of 2026.



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謝謝觀看！

THANK YOU!